Recall Manual

Published by

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Using This Manual

This manual explains the requirements and procedures for filing a recall petition. It is very important to review the procedures thoroughly and follow the instructions completely.

Failure to follow the instructions contained in this manual may invalidate the recall petition.

The filing officer for a state recall petition is the Elections Division of the Secretary of State's Office and in this manual, is referred to as the Elections Division. The filing officer for a county recall petition is the County Elections Official, for a city recall petition the City Elections Official, and for a district recall petition the County Elections Official of the county where the administrative office of the district is located. In this manual the County or City Elections Official is referred to as the local elections official.

lcons

The following icons are used in this manual to emphasize information:



Submitting Forms and Documents

Where the state Elections Division is the filing officer

With the exception of petition signature sheets, completed and signed forms or documents may be:

- → scanned and emailed to Elections Division at elections.sos@sos.oregon.gov; or
- → faxed to 503 373 7414; or
- → mailed or personally delivered to 255 Capitol St NE, Ste 126, Salem, OR 97310.

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The Elections Division will distribute all notifications and other correspondence by email unless otherwise notified by the chief petitioner.

Where the local elections official is the filing officer

With the exception of petition signature sheets, completed and signed forms or documents may be:

- → Scanned and emailed to the local elections official; or
- → Faxed to the local elections official; or
- \rightarrow Mailed or personally delivered to the local elections official.

Submitting petition signature sheets to the filing officer

Signature sheets may only be accepted for verification if submitted by the chief petitioner or an authorized agent. In all instances petition signature sheets must be mailed or personally delivered to the Elections Division or local elections official.

Deadlines

- ${f O}$ Documents must be received by the filing officer no later than 5:00:00 pm on the specified deadline day.
- $^{\odot}$ Signatures are due no later than 5:00:00 pm 90 days after a prospective petition is filed with the elections official.
- ${f O}$ If the recall petition contains the required number of valid signatures, the public officer may submit a resignation or SEL 352 no later than the 5th day after the petition qualifies to the ballot.
- \odot The election must be held no later than the 35th day after the last day for the public officer to resign or submit an SEL 352.

Help



Getting Started

The Oregon Constitution allows any non-federal public office holder, whether appointed or elected, to be recalled from office before the term has expired. A prospective recall petition may be filed only after the public office holder has actually served at least six months of their current term of office, except for an elected State Senator or State Representative. For an elected or appointed State Senator or Representative, a prospective recall petition may be filed at any time after the 5th day from the beginning of the first legislative session after the most recent election of a legislator for that seat. If a petition is submitted containing the required number of signatures and the office holder does not resign, an election will be held for voters to decide whether the person should be recalled from office.

Public offices that are subject to recall

State Public Offices:

→ Governor, Secretary of State, State Treasurer, Attorney General, State Senator, State Representative, Commissioner of the Bureau of Labor and Industries (Labor Commissioner), Judge (Supreme Court, Court of Appeals, Tax Court, Circuit Court and a County Judge who exercises judicial functions), and District Attorney are subject to recall. The State Elections Division is the filing officer for the Recall Petition for these offices.

Local Public Offices:

→ County Commissioner, Justice of the Peace, County Clerk, County Assessor, County Treasurer, Sheriff, elected city positions, and elected special district positions are subject to recall. The County, City or District is the filing officer for the Recall Petition for these offices. For special district positions, the filing officer is the County Elections official of the county where the administrative office of the district is located.



The United States Constitution does not provide for the recall of the President or Vice President of the United States, or any United States Senator or Representative in Congress.

Chief Petitioners



The chief petitioner of a recall petition must be a registered voter in the district where the public officer was elected or appointed.

A recall has one chief petitioner who is the individual responsible for the preparation and organization of the petition. Chief petitioner responsibilities include:

- \rightarrow signing and filing a statement providing the reasons for demanding the recall;
- \rightarrow designating whether petition circulators will be paid or unpaid;
- \rightarrow establishing a petition committee prior to approval to circulate;
- \rightarrow educating and monitoring circulators;
- → collecting signatures; and
- \rightarrow submitting signatures.

If the chief petitioner resigns or passes away, the recall petition is void.

Campaign Finance Reporting

Oregon campaign finance law requires the chief petitioner to appoint a treasurer to file a Statement of Organization not later than three business days after first receiving a contribution or making an expenditure after filing a prospective petition with the appropriate filing officer.

A separate petition committee including the dedicated bank account must be established for each recall.

To form a petition committee the chief petitioner files electronically through ORESTAR or by completing and submitting following paper forms:



1

Form SEL 222 Statement of Organization for Petition Committee;

and, if eligible,

Form PC 7 Certificate of Limited Contributions and Expenditures.



The elections official will not approve cover and signature sheets for circulation until a petition committee has been established.



The Secretary of State developed ORESTAR, a secure web-based electronic reporting system, which committees must use to file campaign finance transactions.



After filing a prospective recall petition the chief petitioner must disclose campaign finance transactions within seven days of their occurrence.

For further detail on campaign finance reporting requirements:



See the Campaign Finance Manual and the ORESTAR User's Manuals available at www.oregonvotes.gov.

False Information on a Prospective Recall Petition

Providing false information on the SEL 350, Prospective Petition Recall form, is a violation of ORS 260.532 and ORS 260.715. Once the filing officer has approved the recall petition to circulate, a complaint regarding false information of material fact can be filed with the circuit court.



Recall Petition Process

Chief Petitioner

- 1 begins process by filing with appropriate elections official:
 - (E) SEL 350 stating in 200 words or less the reasons for recall and providing their address

For State Senator or State Representative

- D any time after the 5th day of the first legislative session of their current term
- For all other elected or appointed public officers \bigcirc any time after the office holder has served 6 months of their current term

(9) See page 7

- 2 establishes a petition committee by filing with the **Elections Division:**
 - (E) SEL 222 Statement of Organization for Petition Committee
 - Form PC 7 Certificate of Limited Contributions and Expenditures (if eligible)

(Q) See page 5

4 submits cover and signature sheets for approval:

For state recall petitions

(cover and signature sheet templates copied back to back with a completed SEL 322 and/or SEL 318, Template Modification and Approval forms.

For local recall petitions

- SEL 351 Signature Sheet Local Recall Petition copied on the reverse side of the SEL 353 Cover Sheet Local Recall Petition and/or
- SEL 349 E-Sheet Local Recall Petition Cover and signature sheets need to be submitted with a completed SEL 318 Approval Form

(Q) See page 8-9

- 6 after receiving approval to circulate and reviewing with circulators the legal requirements and guidelines for circulating a recall petition, begins gathering signatures (9) See page 10/
- 7 submits signatures for verification

D no later than 90th day after prospective petition filed (Q) See page 10

Public Officer

10 submits one of the following:

- \rightarrow written resignation
- or
- (E) SEL 352 Statement of Justification
- () the resignation or SEL 352 must be filed no later than the 5th day after the petition qualifies to the ballot

 \bigcirc See page 12

Elections Official

- 3 reviews forms for required information:
 - \rightarrow date and time stamps the prospective petition
 - ightarrow if complete and correct, assigns the petition an identification number

and

For state recall petitions ONLY

 \rightarrow issues templates to the chief petitioner so they may begin the signature sheet approval process

3 business days

 (\mathfrak{P}) See page 8

- 5 reviews cover and signature sheets and provides written approval to circulate if:
 - \rightarrow a petition committee has been established with the **Elections Division**
 - (i) Local elections officials may verify that a committee has been established by conducting a public search available at www.oregonvotes.gov or by contacting the Elections Division

and

 \rightarrow the cover and signature sheet submitted for approval meet petition sheet requirements

See page 8

8 conducts signature verification

30th day after submission or 120 days after prospective recall petition filed, whichever is sooner (R) See page 10

9 notifies the chief petitioner and public officer of the results of signature verification

ightarrow if an insufficient number of signatures are submitted and the deadline to submit signatures has passed, proceeds no further

ightarrow if sufficient signatures are submitted, informs the public officer they may submit their resignation or a statement of justification

 (\mathbb{Q}) See page 11

11 conducts election

If the public officer does not resign within five days, the election must be held no later than the 35th day after the last day for the public officer to resign

(**?**)See page 12-13

(i) To calculate deadlines, day one is the day after elections official considers a document complete and correct. If a statutory deadline, such as the deadline for the public officer to submit a statement of justification, falls on a Saturday, Sunday or holiday, the deadline becomes the following business day as provided for in ORS 246.021. However, constitutional deadlines, such as the deadline for the public officer to resign, that fall on a Saturday, Sunday or holiday, becomes the previous business day.

The Recall

Oregon Constitution ART II, Sec 18 and ORS 249.865 to 249.877

The procedures for filing a recall petition are explained in the following sections. It is very important to review the procedures thoroughly and follow the instructions completely.



Please note that any notification an elections official is required to send in writing may also be sent to the affected individuals by email.

Filing a Prospective Petition

Before gathering signatures to place a recall on the ballot, the chief petitioner must file a prospective petition with the appropriate elections official. The form may be submitted in person, by mail, by fax, or as an attachment by email.

Chief Petitioner

A prospective recall petition consists of:



Form SEL 350 Prospective Petition – Recall, which must be completed and signed by the chief petitioner designating circulator pay status and stating in 200 words or less the reasons for demanding the recall.



The factual information provided in the chief petitioner's statement must be true. A remedy for providing false information is to file an action in circuit court under ORS 260.532.



Supplying false information may result in a felony conviction with a fine of up to \$125,000 and/or a prison sentence of up to 5 years. ORS 260.715, 260.993

Paid circulators for a state recall petition must register with the Elections Division. The Chief Petitioner and any circulators must review the Circulator's Manual prior to circulating.



If any information provided on form SEL 350 changes, including circulator pay status but not including the reason for demanding a recall, an amended form SEL 350 must be filed within 10 calendar days of the change. If there is a change to the reason for demanding a recall the petition must be withdrawn and refiled.

Simultaneous to filing the prospective petition the chief petitioner is also encouraged to:

1 Establish a campaign account and file a Statement of Organization designating a treasurer with the Elections Division. This must be done before the prospective petition can be approved to circulate.



See the Campaign Finance Manual and the ORESTAR User's Manuals available at www.oregonvotes.gov.

2 Authorize individuals to act on their behalf in most matters regarding the petition process by completing and filing



and

For local recall petitions ONLY

3 Begin the signature sheet approval process.



See the Approval to Circulate process on page 8.



Elections Official

After receiving the prospective recall petition the elections official:

- ✓ reviews the forms for required information;
- ✓ date and time stamps the prospective petition if the form is complete;
- ✓ assigns the petition an identification number;
- ✓ scans and emails a date stamped copy of the SEL 350 to orestar-support.sos@sos.oregon.gov and

For state recall petitions ONLY

✓ provides the chief petitioner with official cover and signature sheet templates. The Elections Division has three days to provide the documents.

Approval to Circulate

Cover and signature sheets for a prospective recall petition must be approved in writing by the elections official before the chief petitioner may begin circulating the petition.



Cover and signature sheets may only be submitted for approval by a chief petitioner or authorized agent.

For State Recall Petitions

To begin the cover and signature sheet approval process the chief petitioner must do the following:

1 Request modifications of official templates, if necessary (if no modifications are needed, skip to #2).



Official templates include:

- \rightarrow a cover sheet which contains chief petitioner's name, city and state of residence as well as, the reasons for demanding recall in 200 words or less;
- \rightarrow ten line signature sheet, which requires the circulator to complete the certification; and
- \rightarrow an e-sheet, which has space for one voter to sign and does not require a circulator certification be completed.

Requested Modifications

Any modifications to official templates must be made by the Elections Division. To request modifications to the official templates, the chief petitioner or authorized agent completes and submits:



Form SEL 322 Template Modification – Recall.

The chief petitioner may request modification of the official templates at any time.

The Elections Division will review all requests made and provide modified templates if necessary. Multiple versions of official templates may be approved for circulation simultaneously. Allowable modifications include:

- \rightarrow margin and line spacing adjustments;
- \rightarrow name, mailing address, email address, and website;
- \rightarrow union bug, recycle button, soy ink button, or equivalent;
- \rightarrow no more than 20 signature lines; and
- \rightarrow sequential numbering for internal tracking purposes.
 - Logos, slogans, advertisements, party affiliation, etc. or any symbol or language that may be construed as advocacy will not be permitted on the official templates.

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2 Use the official templates to prepare cover and signature sheets exactly as intended to circulate.

See Petition Guidelines and Requirements on page 13.

- **3** Ensure a campaign account has been established and a Statement of Organization filed.
- 4 Submit a completed SEL 318 Template Approval Recall form detailing signature sheet specifications and an exact example of cover and signature sheets to the Elections Division for approval to circulate.

For local recall petitions

Any signature sheets must be approved by the local elections official before circulating. The chief petitioner may choose if they are going to collect signatures using the SEL 349 E-sheet and/or the SEL 351 Signature Sheet with SEL 353 Cover Sheet printed back to back.

To begin the cover and signature sheet approval process the chief petitioner must do the following:

1 Complete form



SEL 349 E-Sheet – Local Petition, which has space for one voter to sign and does not require circulator certification. The reason for demanding the recall must be inserted in the statement section.

and/or

SEL 351 Signature Sheet – Local Recall Petition

SEL 353 Cover Sheet – Local Recall Petition

- 2 Copy the completed SEL 351 Signature Sheet Local Recall Petition and the SEL 353 Cover sheet Local Recall Petition back-to-back.
- 3 Prepare all forms exactly as intended to circulate.

See Petition Guidelines and Requirements on page 13.

- 4 Ensures a campaign account has been established and a Statement of Organization filed with the Elections Division.
- 5 Submit cover and signature sheets to the local elections official for approval to circulate with a completed SEL 318 Template Approval – Recall form detailing signature sheet specifications.

Elections Official

After receiving cover and signature sheets from the chief petitioner or their authorized agent, the elections official:

- ✓ verifies the chief petitioner has filed a Statement of Organization for Petition Committee with the Elections Division or by searching for the committee at www.oregonvotes.gov;
- reviews cover and signature sheets for compliance with petition requirements; and

If cover and signature sheets do not comply

✓ provides written notification of all required corrections; or

If cover and signature sheets do comply

✓ provides written approval to circulate the petition that includes the number of required signatures and the last day to submit signatures for verification.

Required number of signatures for Recall



The required number of valid signatures is 15% of the votes cast for governor in the public officer's district during the last gubernatorial election at which a candidate for Governor was elected to a full term. Votes cast includes miscellaneous write-in votes, but not over votes or under votes.



Signatures are due no later than 5:00:00 pm 90 days after a prospective petition is filed with the elections official.

 \rightarrow The 90th day is calculated from the date stamp on the SEL 350 form if required information is complete and correct.



Once the petition has been approved to circulate, no changes can be made to the Statement; all other changes must be submitted within 10 days of when the change was made.

Gathering Petition Signatures

The chief petitioner:

1 reviews with circulators the legal requirements and guidelines for circulating recall petitions;



See Guidelines for Circulation on page 15.

- 2 monitors circulator activities to ensure compliance; and
- obtains more than the required number of signatures to ensure the petition contains a sufficient number of 3 valid signatures.

Submitting Signatures and Completing a Petition

Only the chief petitioner or an authorized agent may submit signature sheets for verification. Signature sheets will not be accepted from circulators, circulator companies, or any other entity unless the chief petitioner or an authorized agent is personally present at the time the signatures are submitted to the elections official to begin the verification process.

The chief petitioner or an authorized agent may also submit signatures through the US Postal Service or a parcel service.



Signature sheets individually mailed or personally delivered directly to the office by someone other than the chief petitioner or an authorized agent will not be accepted.

To complete the filing process the chief petitioner or an authorized agent must:

- **1** ensure each signature sheet certification is signed and dated by the circulator;
- 2 number each signature sheet sequentially in the space provided;
- **3** submit signature sheets containing at least 100% of required number of signatures to the appropriate elections official for verification either personally or through the mail;
- provide the number of signatures submitted for verification; and 4
- affirm the petition is complete. To affirm the petition is complete the chief petitioner must sign 5



Form SEL 339 Petition Submission.

Form SEL 339 should be marked completed and also include the number of signatures submitted for verification. Only the chief petitioner can affirm the petition is complete.

Signature Verification

Signature verification will only be conducted if the elections official determines the petition signature sheets accepted for verification contain a number of unverified signatures equal to or greater than the required number of signatures.

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The elections official processes signature sheets submitted for verification in accordance with Statistical Sampling Procedures for State and Other Than State Petitions adopted under administrative rule by:

✓ comparing the submitted cover and signature sheets to the official templates;



Unapproved petition sheets and those that do not comply with legal requirements will be rejected.

- ✓ verifying sheets are numbered sequentially;
 - If prior to data entry the Elections Division determines that a state recall petition has more than 100 signature sheets which are not numbered or are not sequentially numbered, or for a local recall petition, if the local elections official determines that there are more than 50 signature sheets which are not numbered or are not sequentially numbered, the chief petitioner will be promptly notified and allowed to correct the sequential numbering. The renumbering of petition sheets will only occur at the elections official's office and in full view of election team members. Should the chief petitioner not correct the sequential numbering, the elections official will hire temporary staff to renumber the sheets on behalf of the chief petitioner and will subsequently invoice the chief petitioner for the entire cost of the temporary staff.
- ✓ determining if the circulator's certification is sufficient;
- ✓ calculating the number of signatures that are eligible for verification after review;

and

verifying original signatures using voter registration records

or

For city and district recall petitions ONLY

✓ coordinating with the county elections official for the verification of original signatures.

For a statewide office the statistical process described in OAR 165-014-0030 will be used to determine if the petition contains the required number of signatures.

Recalls for all other offices that require more than 4,500 signatures, the statistical sampling process described in OAR 165-014-0110 will be used to determine if the petition contains the required number of signatures, otherwise all signatures will be verified



See OAR 165-014-0030 and OAR 165-014-0110 online at www.oregonvotes.gov.

If the petition does not contain the required number of valid signatures and the filing deadline has not passed, the chief petitioner may submit additional signatures along with an SEL 339.

The elections official provides in writing to both the chief petitioner and the public officer:

- ✓ results of signature verification;
- ✓ final number of signatures determined to be valid; and

For petitions not qualified to the ballot

✓ information on how to submit additional signatures if the filing deadline has not passed



Recall petitions which do not contain enough valid signatures after the filing deadline has passed are void.

For petitions qualified to the ballot

✓ the deadline for the public officer to resign or submit a Statement of Justification.

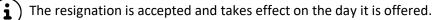
or

Public Officer Resignation or Justification

Oregon Constitution ART II, Sec 18, ORS 249.877 and 254.546

If the recall petition contains the required number of valid signatures, the public officer may submit in person, by mail, by fax, or as an attachment by email either:

ightarrow a written resignation to the elections official



→ Statement of Justification filed on

Form SEL 352 Statement of Justification explaining, in 200 words or less, the public officer's course in office.



The factual information provided in the public officer's statement must be true.

Supplying false information may result in conviction of a felony with a fine of up to \$125,000 and/or a prison sentence of up to 5 years. ORS 260.715, 260.993

If the public officer does not resign, the elections official schedules the recall election. A recall election will be scheduled even if the public officer fails to submit an SEL 352 by the required deadline.

The public officer continues to perform the duties of the office until the result of the election is officially declared by the elections official, which must be no later than 35 days after the election is held. The county clerk shall prepare an abstract of the votes and deliver it to the elections official authorized to order the recall election not later than the 27th day after the election.

See the Recall Petition Process outlined on page 6 for the deadline to submit resignation or SEL 352.

Recall Election

Oregon Constitution ART II, Sec 18 and ORS 254.175

If the public officer does not resign within five days after the petition qualifies to the ballot, the election must be held no later than the 35th day after the last day for the public officer to resign. The elections official completes the recall process by coordinating with the county elections official to schedule and conduct the election. Each recall ballot will include all of the following:

- the chief petitioner's reasons for demanding the recall exactly as submitted by the chief petitioner on form SEL 350;
- ✓ an exact reprint of the public officer's statement of justification from form SEL 352, if submitted;
- ✓ the question Do you vote to recall ______ from the office of _____?

With the elected official's name printed in the first blank space and the public office held by the elected official printed in the second blank space;

and

✓ area to record yes or no vote.

The elections official will provide a copy of the results to the public officer.

If the recall election is successful the position becomes vacant and is filled in accordance with state statute or local charter or ordinance.



Successful recall election removes an elected official from the full term to which they were elected. Recalled candidate may not file for the remaining of their term but may refile for a brand-new term when it's on the ballot next.

If the recall election is unsuccessful, the public official remains in office and any additional recall petitions that are filed against the same person during the same term must be accompanied by a deposit that is equal to the cost to conduct the first recall election.

Withdrawing a Recall Petition

To withdraw a recall petition the chief petitioner must complete, sign, and file:



■) Form SEL 375 Withdrawal – Petition.

The recall petition can only be withdrawn

- if the chief petitioner wants to change the statement of demand for recall or
- ✓ if the chief petitioner has not submitted the total number of signatures required for verification.



Once withdrawn the recall petition cannot be re-activated. The chief petitioner may re-file the recall petition and begin the process again.

Petition Guidelines and Requirements

The requirements and guidelines for producing and circulating recall cover and signature sheets are explained in the following sections.

Cover and Signature Sheets

ORS 249.865 and 250.052

Each signature sheet must be an exact replica of official templates provided to the chief petitioner of a state recall.

Official cover and signature sheet forms for local recall petitions include:

(Ē)Form SEL 349 E-Sheet – Local Petition;

The e-sheet must be personally printed by the signer or the signer must request a separate person print a copy for them.

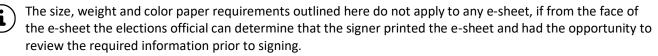
Form SEL 351 Signature Sheet – Local Recall Petition; and

Form SEL 353 Cover Sheet – Local Recall Petition.

Any signature sheets must be approved by the local elections official before circulating. The chief petitioner may choose if they are going to collect signatures using the SEL 349 E-sheet and/or the SEL 351 Signature Sheet with SEL 353 Cover Sheet printed back to back. **Chief petitioner must use official cover and signature sheet forms** to collect signatures.

Recall cover and signature sheets must meet the following formatting requirements:

- \rightarrow when submitted for verification, be on standard 8½" x 11" size paper, or equivalent; and
- \rightarrow at least 20 pound uncoated paper, or equivalent.



For state recall petitions

 \rightarrow colored paper stock must be used for petition sheets gathered by paid circulators;

For local recall petitions

 \rightarrow printed on white or colored paper stock.

Local recall petitions are not subject to the requirement that signature sheets circulated by paid signature gatherers be printed on colored paper stock.

Required Modifications

Any proposed variation to the approved signature sheets must be submitted and approved in writing by the elections official before circulating. Signatures collected on unapproved signature sheets will be rejected.

If at any time after receiving approval to circulate, the address of the chief petitioner changes, or if the circulator pay status changes, the chief petitioner must submit an amended form SEL 350 within 10 calendar days of the change. Updated cover and signature sheets that reflect the change must also be submitted for approval. The chief petitioner of a state recall must use the revised templates provided by the Elections Division to produce updated cover and signature sheets.

The chief petitioner of a local recall must update form SEL 349 and/or form SEL 351 with a copy of SEL 353 copied back to back.



Once new cover and signature sheets are approved to circulate, the chief petitioner will have 30 days to remove the previous version from circulation.

Distribution

Distribution Method Additional Requirements ✓ Utilize paid circulators and \rightarrow Circulators may not use e-sheets to gather signatures. volunteers to solicit signatures. \rightarrow Instructions for printing the e-sheet or cover and signature sheets ✓ Publish on a website. must be published with the signature sheet; print e-sheet on at least 20 pound, 8½" x 11" uncoated white paper, or equivalent; print the cover and signature sheet back to back on at least 20 pound, 81/2" x 11" uncoated white paper, or equivalent. Email to a subscription list or \rightarrow Instructions for printing the e-sheet or cover and signature sheets other interested parties for voter must be included with the email; print e-sheet on at least 20 pound, 8½" x 11" uncoated white paper, or equivalent; print the cover and to print individually at home. signature sheet back to back on at least 20 pound, 81/2" x 11" uncoated white paper, or equivalent.

To facilitate circulation of approved forms, the chief petitioner may but is not limited to:

To determine if petition sheets may be distributed by a method not listed, contact the Elections Division.

Guidelines for Circulation

ORS 250.045, 260.555 and 260.558

A circulator is an individual who asks voters to sign a petition and signs a petition as a circulator. They are also called petition circulator, signature gatherer, and signature collector. While some are volunteers and others paid professionals, every circulator must follow the requirements and guidelines for circulating petitions.

To ensure compliance with legal requirements and guidelines the chief petitioner must educate circulators and monitor their activities.

Circulator Requirements

Each circulator must:	What this means:	
→ Personally witness each signature collected.	 Watch the person sign the petition. It is not sufficient to merely be present in the same room or vicinity. 	
→ Complete the circulator certification after witnessing all signatures collected on a sheet.	 Sign the certification using a legal signature. A legal signature is defined as a signature possessing obvious and predominantly matching characteristics to signatures on file from a paid circulator's registration, signatures in the Oregon voter registration file, or the signature on an official government document. Initials, signature stamps, illegible or printed script are not sufficient unless verified by exemplar. 	
→ Provide the date when the certification was signed.	 The date must be provided in month, day, year order if written in all numbers. 	
→ If being paid to gather signatures on a state recall petition, a circulator must register with the Elections Division.	 Registration must be completed and a circulator badge issued before a circulator is paid to gather any signatures. See the Circulator Training Manual available at www.oregonvotes.gov. 	
Paid circulators include any person who is gathering signatures while being paid, even if they are being paid to do other things as well. If they are on the job while gathering signatures, even if that job is unrelated to signature gathering, they are considered a paid circulator.		

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A circulator's failure to comply with these requirements may result in the rejection of the petition signature sheets and a felony conviction for the circulator.

Circulator Prohibitions

It is against the law for circulators to knowingly:

- → circulate a petition containing a false signature;
- → attempt to obtain the signature of a person who is not qualified to sign the petition;
 (i) Only active registered voters may sign a petition.
- \rightarrow make false statements to any person who signs the petition or requests information about it;
- \rightarrow offer money or anything of value to another person to sign or not sign the petition;
- \rightarrow sell or offer to sell signature sheets; and
- → write, alter, correct, clarify, or obscure any information about the signers unless the signer initials after the changes are made.

A circulator may assist a disabled signer who requests assistance in completing their printed name, address and date signed. In such a case, no initials are required.

Violations of the circulator requirements may result in conviction of a felony with a fine of up to \$125,000 and/or a prison sentence of up to 5 years. ORS 260.715, 260.993

Signer Requirements

Each petition signer must:	What this means
→ Provide an original signature but is encouraged to also provide their printed name, date signed and address;	 Petition signers must sign the petition using a signature contained in their voter registration record.
→ Be an active registered voter at the time of signing the petition in the electoral district where the petition is being circulated; and	 Information in the voter registration record must be up to date so they would be able to vote on the petition.
→ Personally print a copy of an e-sheet or a separate person print a copy.	 Petition signers may not sign an e-sheet unless they printed it themselves or requested someone else print it for them.

Signature Date

If no date is provided by the signer, the signature is only considered valid if the signer:

- was an active registered voter between the date the petition was approved to circulate and the circulator's certification date or
- originally registered to vote on or after the date the petition was approved to circulate and was an active registered voter between their original registration date and the circulator's certification date.

This standard also applies to any signer that provides an ambigous date such as a date of birth, or a date that has not yet occurred at the time of verification, instead of the date they signed the petition.

Signer Prohibitions

It is against the law for signers to knowingly:

- \rightarrow sign another person's name under any circumstances;
- → sign a petition more than one time; or
- \rightarrow sign a petition when not qualified to sign it.

Only active registered voters may sign a petition. If the signer is not registered to vote or an active voter, then the signature will be rejected unless a completed registration card is received by a designated voter registration agency or elections filing officer before 5 pm the day the petition is signed or 11:59 pm if completed electronically online at www.oregonvotes.gov.

Certification of Signature Sheets

OAR 165-014-0270

After all signatures on a signature sheet have been collected, circulators complete the certification by signing their legal signature and by providing the date when the certification was signed. A legal signature is defined as a signature possessing obvious and predominantly matching characteristics to signatures on file from a paid circulator's registration, signatures in the Oregon voter registration file, or the signature on an official government document.

If additional signatures are gathered after the circulator certification has been signed and dated, the circulator must re-sign and re-date the certification.

If the circulator certification is not completed or determined to be insufficient the signature sheet will be rejected. Prior to submission to the Elections Division the circulator may correct the following defects.

Circulator Signature Defects

If the circulator has:	Then the circulator should:
 → signed using only initials; (i) Unless verified by exemplar. 	 re-sign and re-date certification with legal signature;
 → signed using a signature stamp; Unless a signature stamp has been approved under ORS 246.025. 	 re-sign and re-date certification with legal signature;
 → signed using an illegible signature; i Unless verified by exemplar. 	 re-sign and re-date certification with legal signature;
→ photocopied or carbon copied the certification; or	 sign and re-date certification with legal signature; or
→ signed in a manner that the signature, printed name, and address are all illegible;	 re-sign and re-date certification with legal signature.

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Certification Date Defects

If the date is:	Then the circulator should:
\rightarrow missing;	✓ re-sign and date or date and initial correction;
\rightarrow crossed out;	✓ re-sign and re-date or re-date and initial correction;
ightarrow overwritten with a different date;	✓ re-sign and re-date or re-date and initial correction;
 → earlier than all petition signers; (i) Does not apply if the circulator and the only signer are the same person. 	✓ re-sign and re-date or re-date and initial correction;
 → earlier than some, but not all petition signers; Only those signatures dated on or before the date of the certification will be accepted. 	✓ re-sign and re-date or re-date and initial correction;
→ partial or ambiguous; or	 re-sign and re-date or re-date and initial correction; or Date must be provided in month, day, year order if written in all numeric characters.
→ obscured in any way by white out or other correction fluid or adhesive tape;	✓ re-sign and re-date or re-date and initial correction.

The following defects in the circulator certification cannot be corrected and any signature sheet submitted that contains one of these defects will be rejected.

Incurable Defects

(ex)

→ the original signature of a circulator has been crossed out, and a different circulator's signature is inserted;
 Does not apply if the original signature is that of an individual whose signature appears on the same signature sheet as a signer.

→ two individuals sign and date as circulator; or
 (i) Does not apply if the only signers and the circulators are the same people.

 \rightarrow white-out or other correction fluid or adhesive tape appears on the signature line.

Illustrated examples of circulator signature and date defects are available in the Circulator Training Manual located at www.oregonvotes.gov.



List of Forms

SEL 222 Statement of Organization for Petition Committee

SEL 307 Agent Authorization

SEL 318 Template Approval

SEL 322 Template Modification

SEL 339 Petition Submission

SEL 349 Electronic Signature Sheet – Local Recall Petition

SEL 350 Prospective Petition – Recall

SEL 351 Signature Sheet – Local Recall Petition

SEL 352 Statement of Justification

SEL 353 Cover Sheet – Local Recall Petition

SEL 375 Withdrawal – Petition

PC 7 Certificate of Limited Contributions and Expenditures

(E) Forms are available online at www.oregonvotes.gov.